

VERIMATRIX

Joint stock company with a share capital of €34,930,058.80
Headquarters: Impasse des Carrés de l'Arc, Rond-Point du Canet, 13590 Meyreuil
399 275 395 RCS Aix-en-Provence

ANNUAL GENERAL MEETING OF SHAREHOLDERS ON JUNE 12, 2025

Results of voting on resolutions submitted to the shareholders

Number of shares comprising the share capital at June 10, 2025: 85 535 147
Number of shares entitled to vote: 85 255 481
Number of votes: 39 582 646

Quorum reached: 46.42% of the shares entitled to vote

	Pros		Cons		Abstention		Result
	Votes	%	Votes	%	Votes	%	
Ordinary resolutions							
First resolution Approval of the company accounts for the Financial Year ended 31 December 2024	35 559 209	91.36%	3 363 618	8.64%	659 819	0%	Adopted
Second resolution Approval of the consolidated accounts for the Financial Year ended 31 December 2024	35 559 209	91.36%	3 363 618	8.64%	659 819	0%	Adopted
Third resolution Allocation of the result for the Financial Year ended 31 December 2024	35 532 461	91.36%	3 361 096	8.64%	689 089	0%	Adopted
Fourth resolution Examination of the agreements specified by articles L. 225-38 et seq. of the Code of Commerce	35 434 118	90.73%	3 619 995	9.27%	528 533	0%	Adopted
Fifth resolution Renewal of the board mandate of the company OEP VII IS, LLC	34 304 534	87.45%	4 923 530	12.55%	354 582	0%	Adopted
Sixth resolution Renewal of the functions of M. Philipp von Meurers as an observer	33 811 426	86.50%	5 274 958	13.50%	496 262	0%	Adopted

	Pros		Cons		Abstention		Result
	Votes	%	Votes	%	Votes	%	
Seventh resolution Re-appointment a Statutory Auditor (Pricewaterhouse Coopers Audit)	34 581 016	88.33%	4 570 115	11.67%	431 515	0%	Adopted
Eighth resolution Approval of the elements of the remuneration due or granted for the 2024 financial year to the président directeur général (CEO), Mr. Amedeo D'Angelo	30 150 949	84.01%	5 737 716	15.99%	3 693 981	0%	Adopted
Ninth resolution Vote on the information relating to the 2024 remuneration of corporate officers (excluding executive officers) mentioned in article L. 22-10-9 of the Code of Commerce	33 974 590	86.14%	5 467 113	13.86%	140 943	0%	Adopted
Tenth resolution Approval of the remuneration policy of corporate officers for the 2025 financial year	34 132 691	86.57%	5 297 055	13.43%	152 900	0%	Adopted
Eleventh resolution Approval of the remuneration policy of the président directeur général (CEO), Mr. Amedeo D'Angelo, for the 2025 financial year	33 758 687	85.38%	5 779 157	14.62%	44 802	0%	Adopted
Twelfth resolution Authorisation to be given to the Board of Directors for the Company to purchase its own shares	35 483 869	89.79%	4 035 443	10.21%	63 334	0%	Adopted
Extraordinary resolutions							
Thirteenth resolution Reduction in share capital due to losses by reducing the par value of the shares comprising the share capital from €0.40 to €0.10 and corresponding amendment to Article 6.1 of the Articles of Association	35 005 263	89.45%	4 128 610	10.55%	448 773	0%	Adopted
Fourteenth resolution Authorisation to be given to the Board of Directors to reduce the share capital by means of cancellation of shares as part of the authorisation to buy back its own shares	34 388 171	87.19%	5 050 778	12.81%	143 697	0%	Adopted
Fifteenth resolution Amendment of Article 12.4. of the Articles of Association to comply with the provisions of Article L. 22-10-3-1 of the French Commercial Code	35 355 932	90.40%	3 753 757	9.60%	472 957	0%	Adopted

	Pros		Cons		Abstention		Result
	Votes	%	Votes	%	Votes	%	
Sixteenth resolution Amendment of Article 12.7. of the Articles of Association to provide for the option of consulting the directors in writing in accordance with the new provisions of Article L. 225-37 of the French Commercial Code	35 294 008	89.99%	3 925 933	10.01%	362 705	0%	Adopted
Seventeenth resolution Addition of a new Article 12.8. of the Articles of Association to allow directors to vote by correspondence in accordance with the new provisions of Article L. 225-37 of the French Commercial Code	35 633 313	90.47%	3 754 111	9.53%	195 222	0%	Adopted
Eighteenth resolution Delegation of authorisation to the board of directors to increase the capital by issuing ordinary shares and/or any marketable securities, <u>with maintaining the preferential right of subscription</u>	35 264 741	89.33%	4 210 484	10.67%	107 421	0%	Adopted
Nineteenth resolution Delegation of authority to increase the capital by issuing ordinary shares and/or any marketable securities, <u>with suspension of the shareholders' preferential right of subscription by means of a public offer and with a mandatory priority period</u> (excluding offers mentioned in paragraph 1° of art. L. 411-2 of the Monetary and Financial Code)	33 622 019	85.27%	5 806 345	14.73%	154 282	0%	Adopted
Twentieth resolution Delegation of authority to be granted to the board with a view to increasing the capital by issuing ordinary shares and/or any marketable securities, <u>with suspension of the shareholders' preferential right of subscription to be issued in the context of an offer referred to in paragraph 1 of art. L. 411-2 of the Monetary and Financial Code</u>	33 561 763	85.06%	5 894 782	14.94%	126 101	0%	Adopted

	Pros		Cons		Abstention		Result
	Votes	%	Votes	%	Votes	%	
Twenty-first resolution Delegation of authority to increase the share capital, up to a maximum of 30% of the capital, through the issue of ordinary shares and/or any marketable securities <u>with cancellation of shareholders' pre-emptive subscription rights in favour of persons designated by name – delegation to the Board of Directors of the power to designate such persons</u>	33 565 775	85.27%	5 800 451	14.73%	216 420	0%	Adopted
Twenty-second resolution Delegation of authority to the board of directors to increase the number of shares to be issued in the event of a capital increase with or without a preferential right of subscription	33 700 745	85.48%	5 722 345	14.52%	159 556	0%	Adopted
Twenty-third resolution Delegation of authority to increase the capital by issuing ordinary shares and/or any marketable securities, <u>with suspension of the shareholders' preferential right of subscription, to the benefit of a category of persons satisfying the characteristics determined within the framework of setting up a financing contract with equity or bonds</u>	33 566 843	85.32%	5 773 221	14.68%	242 582	0%	Adopted
Twenty-fourth resolution Delegation of authority to the Board to increase the capital by issuing ordinary shares or any securities granting access to the capital, with removal of the shareholders' preferential subscription right for the benefit of a category of persons meeting specific characteristics (investors with experience in the technology sector)	33 566 843	85.09%	5 881 282	14.91%	134 521	0%	Adopted
Twenty-fifth resolution Delegation of authority to be granted to increase the capital by issuing ordinary shares or any marketable securities granting access to the capital with suspension of the shareholders' preferential right of subscription to be issued to a category of persons satisfying the determined characteristics (strategic, commercial or financial partners)	33 568 593	85.10%	5 879 532	14.90%	134 521	0%	Adopted

	Pros		Cons		Abstention		Result
	Votes	%	Votes	%	Votes	%	
Twenty-sixth resolution Delegation of power to be granted to the board of directors to issue ordinary shares and marketable securities giving access to the capital of the Company, in the event of a public offer with an exchange component initiated by the Company	34 932 829	88.68%	4 458 408	11.32%	191 409	0%	Adopted
Twenty-seventh resolution Delegation of powers to be granted to the board of directors with a view to increasing the share capital, within the limits of 20% of the capital, to remunerate contributions in kind of equity securities or marketable securities giving access to the capital of third-party companies outside a public exchange offer	33 836 251	85.86%	5 571 059	14.14%	175 336	0%	Adopted
Twenty-eighth resolution Overall limitation of the amount of issues done under the Eighteenth, Nineteenth, Twentieth, Twenty-second, Twenty-third, Twenty-fourth, Twenty-fifth, Twenty-sixth, Twenty-seventh resolutions above and Thirty-fourth resolution below	34 921 218	88.79%	4 409 302	11.21%	252 126	0%	Adopted
Twenty-ninth resolution Delegation of authority to be granted to the Board of Directors to increase the capital by incorporation of premiums, reserves, profits or other	34 945 045	88.55%	4 519 258	11.45%	118 343	0%	Adopted
Thirtieth resolution Authorisation to be given to the Board of Directors to grant options to subscribe or purchase shares of the Company	33 749 649	85.48%	5 734 584	14.52%	98 413	0%	Adopted
Thirty-first resolution Authorisation to be given to proceed with the free allocation of existing shares or of shares to be issued	33 645 063	85.10%	5 889 132	14.90%	48 451	0%	Adopted
Thirty-second resolution Delegation of authority to be granted to the Board of Directors for the purpose of issuing and allocating warrants for the benefit of categories of persons meeting specified characteristics	33 756 675	85.60%	5 677 112	14.40%	148 859	0%	Adopted

	Pros		Cons		Abstention		Result
	Votes	%	Votes	%	Votes	%	
Thirty-third resolution Overall limits on the amount of issues done pursuant to the Thirtieth, Thirty-first and Thirty-second resolutions above	34 974 157	88,83%	4 396 305	11.17%	212 184	0%	Adopted
Thirty-fourth resolution Delegation to be granted to the board of directors with a view to increasing the share capital by issuing shares and marketable securities giving access to the Company's capital for the benefit of employees enrolling to the group savings plan	5 967 832	15.16%	33 386 863	84.84%	227 951	0%	Rejected