



Filing of 2019 Universal Registration Document

Aix-en-Provence, France and San Diego, USA, May 11, 2020 – Verimatrix (Euronext Paris: VMX), today announced that it has made available to the public and filed with the French financial market authority (the Autorité des marchés financiers – the “AMF”) its universal registration document in French. The document includes the annual financial report (“rapport financier annuel”) for 2019 and the annual management report (“rapport de gestion”). It is available on the Company's website: <https://www.verimatrix-finance.com/en>.

After completion of the computation of the income tax and the audit by the statutory auditors, the company reported IFRS income for 2019 and pro forma EBITDA for 2019 slightly better than those reported to the market on March 4, 2020, while revenue remains unchanged.

(year end December 31, 2019, amounts in thousands of \$)	IFRS			Pro forma adjusted, unaudited (12 months)
	Net income from continuing activities	Net income from discontinued activities	Consolidated et Income	EBITDA
As reported on March 4, 2020	(7 748)	34 191	26 443	22 580
Completion of purchase price accounting	336	-	336	-
Reclassification of R&D tax credit	-	-	-	770
Completion of computation of income tax	1 519	(1 044)	475	
Final audited numbers	(5 893)	33 147	27 254	23 350

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About Verimatrix

Verimatrix (Euronext Paris: VMX), formerly known as Inside Secure, is a global provider of innovative, customer-friendly cybersecurity solutions that protect content, devices, software and applications across multiple markets. Many of the world's largest service providers and leading innovators trust Verimatrix to protect systems that people depend on every day. With more than 20 years of experience and the top minds in the industry, the company is uniquely positioned to understand and proactively anticipate security and business challenges for customers. Verimatrix partners to provide innovative, customer-friendly solutions that are cost-effective, easy to deploy and supported with responsive customer service teams based worldwide. To learn more, visit www.verimatrix.com.